

Affidavit of Laurence V. Cronin

Exhibit HH

Gracie Gunther
Senior Claim Manager



CIGNA Group Insurance
Life · Accident · Disability

RECEIVED
MAR 28 2006
LVC

March 22, 2006

ESQUIRE DEPOSITION SERVICES
1700 PACIFIC AVE
SUITE 4750
DALLAS, TX 75201

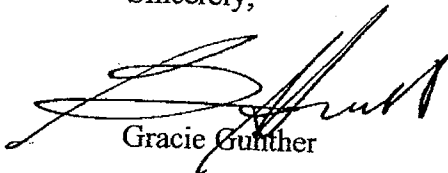
Routing D212
12225 Greenville Ave.
Suite 1000
Dallas, TX 75243
Telephone 800-352-0611, Ext.
7170
Facsimile 860-731-3238
gracie.gunther@cigna.com

RE: Claimant : Hestel Lipscomb
Policy Keys : SHD 985005
Account Name : EDS
Administered by : Life Insurance Company of North America

To Whom It May Concern:

Enclosed are the documents requested in your subpoena dated March 17, 2006. Should you have any questions, please feel free to contact me.

Sincerely,



Gracie Gunther

RECEIVED
MAR 24 2006

Cigna
EXHIBIT NO. 1

LINA-001

AO 88 (Rev. 11/91) Subpoena in a Civil Case

United States District Court

NORTHERN

DISTRICT OF

TEXAS

HESTAL LIPSCOMB,

Plaintiff,

v.

SUBPOENA DUCES TECUM

ELECTRONIC DATA SYSTEMS
CORPORATION,

Defendant.

CASE NUMBER: 05-477 SLR

TO: Life Insurance Company of North America
12225 Greenville Avenue
Suite 1000
Dallas, TX 75243
ATTN: Gracie Gunther

☐ **YOU ARE COMMANDED** to appear in the United States District Court at the place, date, and time specified below to testify in the above case.

PLACE OF TESTIMONY

COURTROOM

DATE AND TIME

☒ **YOU ARE COMMANDED** to appear at the place, date, and time specified below to testify at the taking of a deposition in the above case.

Esquire Deposition Services
1700 Pacific Avenue, Suite 4750
Dallas, TX 75201

DATE AND TIME

Monday, April 3, 2006 at 10:00 a.m.*

☒ **YOU ARE COMMANDED** to produce and permit inspection and copying of the following documents at the place, date, and time specified below (list documents): All documents identified on the attached Exhibit A.
**Attendance at the deposition will be waived if the deponent produces the requested documents on or before April 3, 2006.*

PLACE

Esquire Deposition Services
1700 Pacific Avenue, Suite 4750
Dallas, TX 75201

DATE AND TIME

Monday, April 3, 2006 at 10:00 a.m.

☐ **YOU ARE COMMANDED** to permit inspection of the following premises at the date and time specified below.

PREMISES

DATE AND TIME

Any organization not a party to this suit that is subpoenaed for the taking of a deposition shall designate one or more officers, directors, or managing agents, or other persons who consent to testify on its behalf, and may set forth, for each person designated, the matters on which the person will testify. Federal Rules of Civil Procedure 30(b)(6).

ISSUING OFFICER'S SIGNATURE AND TITLE (INDICATE IF ATTORNEY FOR PLAINTIFF)

DATE

Attorney for Plaintiff

March 17, 2006

ISSUING OFFICER'S NAME, ADDRESS AND PHONE NUMBER

Laurence V. Cronin (ID No. 2385), Smith, Katzenstein & Furlow LLP, 800 Delaware Avenue, P.O. Box 410, Wilmington, DE 19899 (302) 652-8400

LINA-002

(See Rule 45, Federal Rules of Civil Procedure, Parts C&D on Reverse)

PROOF OF SERVICE

SERVED	DATE	PLACE
SERVED ON (PRINT NAME)		MANNER OF SERVICE
SERVED BY (PRINT NAME)		TITLE

DECLARATION OF SERVER

I declare under penalty of perjury under the law of the State of Delaware that the foregoing information contained in the Proof of Service is true and correct.

Executed on _____
DATE

SIGNATURE OF SERVER

ADDRESS OF SERVER

Rule 45, Federal Rules of Civil Procedure, Parts C & D:**(c) Protection of Persons Subject to Subpoenas.**

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The Court shall enforce this duty and impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated books, papers, documents or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the Court. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel the production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the Court shall quash or modify the subpoena if it

- (i) fails to allow reasonable time for compliance,
- (ii) requires a person who is not a party or an officer of a party to travel to a place more than 100 miles from the place where that person resides, is employed or regularly transacts business in person, except that, subject to the provisions of clause (c)(3)(B)(iii) of

this rule, such a person may in order to attend trial be commanded to travel from any such place with the State in which the trial is held, or

- (iii) requires disclosure of privileged or other protected matter and no exception or waiver applies, or
- (iv) subjects a person to undue burden.

(B) If a subpoena

- (i) requires disclosure of a trade secret or other confidential research, development, or commercial information, or
- (ii) requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, or

(iii) requires a person who is not a party or an officer of a party to incur substantial expense to travel more than 100 miles to attend trial, the court may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

(d) Duties in Responding to Subpoena.

(1) A person responding to a subpoena to produce documents shall produce them as they are kept in the usual course of business or shall organize and label them to correspond with the categories in the demand.

(2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, communications, or things not produced that is sufficient to enable the demanding party to contest the claim.

EXHIBIT A

DEFINITIONS

The term "document(s)" set forth in this request refers to all writings of any kind, including the originals and all nonidentical copies, whether different from the original by reason of any notation made on such copies or otherwise, including without limitation, correspondence; memoranda; notes; diaries; statistics; letters; materials; orders; directives; interviews; telegrams; minutes; reports; studies; statements; transcripts; summaries; pamphlets; books; interoffice and intraoffice communications; notations of any sort of conversations, telephone calls, meetings or other communications; bulletins; printed matter; teletype; telefax; worksheets; and all drafts, alterations, modifications, changed and amendments of any of the foregoing; graphic or aural recordings or representations of any kind including without limitation, photographs, charts, graphs, microfiche, microfilm, videotape, records, motion pictures; and electronic, mechanical, or electrical recordings or representations of any kind, including without limitation, tapes, cassettes, cartridges, discs, chips, electronic mail and records.

"STD" refers to short term disability.

"FMLA" refers to Family and Medical Leave Act.

"EDS" refers to Electronic Data Systems Corporation.

DOCUMENTS REQUESTED

1. All documents that refer or relate to Hestal Lipscomb's attempts to obtain either STD benefits or FMLA leave in 2004 while employed by EDS.
2. All documents that identify or disclose information about documents received by facsimile number 800-325-1016 on June 21, 2004. This request includes, but is not limited to, any

logs, activity reports, confirmations, computer printouts or other means of recording information about the documents received by facsimile at that number.

Rudeen, Kimberlee (Kim) 212

From: Rudeen, Kimberlee (Kim) 212
Sent: Wednesday, June 02, 2004 11:53 AM
to: 'tracey.eaddy@eds.com'
Subject: Hestal Lipscomb



ERISAdenialtoHR.doc (32 KB)

Kim Rudeen, FLMI, ACS
Sr. Case Manager
Dallas Claims Service Center



CIGNA Group Insurance
Life - Accident - Disability

June 2, 2004

Electronic Data Systems
Tracey Eaddy

Routing 212
12225 Greenville Ave
Ste 1000
Dallas, Texas 75243
Telephone 800.352.0611 ext.
6508
Facsimile 860.731.3511
Kim.rudeen@cigna.com

Re: Claimant: Hestel Lipscomb
 Employee ID: 01071260
 Policy #: SHD 985005
 Employer: Electronic Data systems
 Administered By: Life Insurance Company of North America

Dear Tracey,

We have completed our review of the above Short Term Disability claim and regretfully, benefits have been denied. It was our determination that Hestel failed to provide medical information to support her time off work.

Hestel has been provided a detailed explanation of the denial, including appeal rights. Hestel must submit her request for appeal within 15 days of the date of this letter.

If either you or your employee has any questions, please contact me at 1.800.352.0611 ext. 6508. My normal office hours are 8:30am to 5:00pm Central Standard Time.

Sincerely,

Kim Rudeen, FLMI, ACS
Sr. Case Manager

LINA-007

 *** TX REPORT ***

TRANSMISSION OK

TX/RX NO 0898
 CONNECTION TEL 99726053343
 CONNECTION ID
 ST. TIME 06/20 09:23
 USAGE T 01'57
 PGS. SENT 4
 RESULT OK

12225 Greenville Avenue Ste 1000
 Dallas, TX 75243
 Phone: 1.800.352.6593
 Fax: 1.860.731.3511

**Cigna Disability
 Management**

Fax

To: Symphuel Anderson	From: Kim Rudeen
Fax: 972.605.3343	Date: June 20, 2005
Phone: N/A	Pages: 4 including cover sheet
Re: Hestel Lipscomb	Attn:

☒ **Urgent** ☐ For Review ☐ Please Comment ☒ Please Reply ☐ Please Recycle

•Comments:

Hello-

As per your request, these letters are being faxed to you.

Kim Rudeen

LINA-008

12225 Greenville Avenue Ste 1000
Dallas, TX 75243
Phone: 1.800.352.6593
Fax: 1.860.731.3511

**Cigna Disability
Management**

Fax

To: Symphuel Anderson

From: Kim Rudeen

Fax: 972.605.3343

Date: June 20, 2005

Phone: N/A

Pages: 4 including cover sheet

Re: Hestal Lipscomb

Attn:

☒ **Urgent** ☐ For Review ☐ Please Comment ☒ Please Reply ☐ Please Recycle

•Comments:

Hello-

As per your request, these letters are being faxed to you.

Kim Rudeen

LINA-009

Kim Rudeen, FLMI, ACS
Sr. Case Manager
Dallas Claims Service Center



CIGNA Group Insurance
Life · Accident · Disability

June 2, 2004

HESTAL LIPSCOMB
3111 W 2ND STREET
1ST FLOOR
WILMINGTON DE 19805

Routing 212
12225 Greenville Ave., Ste. 1000
Dallas, Tx 75243
Telephone 1.800.352.0611 ext.
6508
Facsimile 860.731.3511
Kim.rudeen@cigna.com

Re: Claimant: Hestel Lipscomb
Employee ID: 01071260
Policy Number: SHD 985005
Employer: Electronic Data Systems
Administered by: Life Insurance Company of North America

Dear Ms. Lipscomb,

This letter is in reference to your claim for Short-Term Disability benefits. The following information previously requested from you/your doctor has not been received to date:

- ✓ Confirmation of the surgical procedure you underwent
- ✓ medical information from Dr. Kraut to support your time off work
- ✓ your signed authorization to release medical information and proof of loss form

Under the EDS Short-Term Disability Plan, your medical provider must provide documentation and any related necessary information that validates your medical inability to work, within 15 days of when your claim is reported, except where prohibited by law.

We have attempted to contact you by phone on 5/27/04 and 6/1/04, without response. On 5/27/04 we requested that Dr. Kraut provide us with the medical information regarding your treatment and reason for being off work. As of this writing we have not received any medical information to support your time off work, nor have we received your signed authorization to allow your doctor to respond to our request for information. Without medical information to support your time off work we are unable to consider any benefits payable on your claim and we must deny your request for benefits.

If you feel that this determination is incorrect, we will review any evidence you may wish to submit which will support your claim. If the information warrants, we may alter our determination.

You may request a review of this denial by writing to the attention of the representative signing this letter at:

Life Insurance Company of North America
12225 Greenville Ave.
Suite 1000
Dallas, TX 75243

The written request for review must be sent within 15 days of the date of this letter and state the reasons why you feel your claim should not have been denied. Please include any medical evidence, which

LINA-010

supports your continuing disability. Medical evidence includes, but is not limited to physician's office notes, hospital records, consultation reports, test result reports, therapy notes, physical and/or mental limitations (i.e. Functional Capacities Testing), treatment history including a list of prescribed drugs along with their dosages, frequency and response, etc. Please be advised that you are entitled to access of relevant documents, records, and other information that was used to make this determination. This information will be supplied upon your request.

Under normal circumstances, you will be notified in writing of the final decision within 45 days of the date your request is received. If there are special circumstances requiring delay, you will be notified of the reason for delay within 45 days of the date your request is received. A final decision will be made no later than 90 days after your request is received.

Your leader will discuss with you any reimbursement to EDS for disability benefits that were over paid to you as a result of the denial or closure of your claim.

This letter should not be construed as a waiver of any rights or defense under the plan. This determination has been made in good faith and without prejudice under the terms and conditions of the plan, whether or not specifically mentioned herein. Should you have any information, which would prove contrary to our findings, please feel free to submit it to us. We will be pleased to review any supportive information you wish to submit.

Although your STD claim has been denied, you may be eligible for leave under the Family Medical Leave Act (FMLA). If eligible, you will receive information under separate cover from CIGNA Leave Solutions. If you have questions regarding your FMLA eligibility, please contact CIGNA Leave Solutions at (800) 778-8458.

Should you have any questions, please feel free to contact me at 1.800.352.0611 ext. 6508. My normal office hours are Monday through Friday, 8:30 to 5:00, Central Standard Time.

Thank you,

Kim Rudeen, FLMI, ACS
Sr. Case Manager

Charlene Crowder
Case Manager
Dallas Claims Service Center



CIGNA Group Insurance
Life • Accident • Disability

May 4, 2004

LIPSCOMB, HESTAL
3111 WEST 2ND STREET
1ST FLOOR
WILMINGTON, DE 19805

Routing 212
12225 Greenville Ave
Ste 1000
Dallas, Texas 75243
Telephone 800.352.0611 ext.
5686
Facsimile 860.731.3511
Charlene.Crowder@cigna.com

Re: Claimant: LIPSCOMB, HESTAL
Employee ID: 01071260
Policy Number: SHD 985005
Employer: Electronic Data Systems
Administered by: Life Insurance Company of North America

Dear Ms. Lipscomb

We acknowledge receipt of your claim for Short Term Disability (STD) benefits. We will do everything we can to ensure your satisfaction and to make this process as simple as possible during this time.

In order to make a determination about short-term disability benefits, we must obtain medical information to verify your diagnosis and current functional abilities, and your current treatment plan. We are requesting information from Dr. Johnathan Kraut. In the event that we are unable to obtain this medical information, it is your responsibility to provide us with the required information. Please contact your physicians and ask that they cooperate with us and respond to our requests as soon as possible. If we do not receive the information needed by 05/19/2004, we will make a decision based on the information in our file.

To expedite the processing of your claim, please sign and fax the enclosed Disclosure Authorization and EDS Reimbursement Agreement to us as soon as possible at 860 731 3511. We may be unable to obtain medical information relevant to your claim without a signed Disclosure Authorization form. If we cannot get this information, we cannot make a determination on your claim and any potential benefit payments may be delayed or denied. We also ask that you review and sign the enclosed claim form (if any information is missing or incorrect, please change it on the form) and return it to us at the address listed above.

Please be aware that if you are employed in California, New Jersey, or Rhode Island, you are entitled to and are expected to apply for State Disability Benefits directly with the state. We will assume that you are receiving disability benefits under the state program unless you provide us with proof that your claim under the state plan has been denied because you are not eligible for benefits. We will appropriately reduce any benefit payable under the EDS Short-term disability plan by the calculated state disability entitlement. For information regarding how to file for disability benefits under the CA, NJ or RI state disability plan, please see the EDS benefits website.

If you are employed in Hawaii or New York, you do not need to file for benefits under the state disability plan. CIGNA Group Insurance will handle claims under the state plans for employees working in Hawaii and New York, and will coordinate any payments under the state plan with any benefits payable under the EDS STD plan.

LINA-012

Task Contents Notes (0/0)



Task: Phone Contact

Start Date:

05/27/2004

Due Date:

05/28/

Details

REDACTED

Name	HESTAL LIPSCOMB		DOB	0
Account Name	ELECTRONIC DATA SYSTEMS	Account #	SHD0985005	Incurred Date
Claim Manager	Charlene Crowder	Incident #	1191446	Claim Eff Dt-Status
Type	Outgoing	Date	05/27/2004 03:27 PM	User ID
First Name	tracey	Last Name	eaddy	Sh
Role	Employer	Specify Other	supervisor	
Call Reason	Employer Inquiry	Action Taken	Issue Resolved	

05/27/2004 1522 CST tct Supervisor Tracey Eaddy 302.454.7622, asked for JD ar requirements mail room clerk, opens mail, sorts, metering of mail, delivers ma usually envelopes. sedentary to light duty. States that they can accommodate t work arrangements if necessary. NCM to fu after medical obtained. Sharon Reeve

Last Changed User

Sharon Reeves

Last Changed Date

05/28/2004 09

Active Contents

Type	Due Date	Created By	Assigned To	Name
STD	04/29/2004	Charlene Crowder	LIPSCOMB, HESTAL	REDACTED

Status: Completed

Assigned To: Sharon Reeves

Creat

LINA-013

Task Contents Notes (0/0)



Task: Provider Contact

Start Date:

05/27/2004

Due Date:

Details

REDACTED

Name	HESTAL LIPSCOMB	DOB	0
Account Name	ELECTRONIC DATA SYSTEMS	Account #	SHD0985005
		Incurred Date	0
Claim Manager	Charlene Crowder	Incident #	1191446
		Claim Eff Dt-Status	0 P

Contact - Interview Documentation - Obj. Findings - Treatment - Functionality - Re

Contact Information

	Result	Left Message - Answering Machine	Date	User	Sh
<input checked="" type="checkbox"/> First Phone Call			05/27/2004 03:12 PM		
<input type="checkbox"/> Second Phone Call				User	
<input type="checkbox"/> Generate Letter/Fax				User	
<input type="checkbox"/> Burden of Proof Letter Sent				User	
<input type="checkbox"/> Incoming Call				User	
<input type="checkbox"/> Mail Received				User	

Contact Comments:

05/27/2004 1511 CST tct Dr. Johnathan Kraut surgical dept 302.428.6496 lvmu regarding dx, type of surgery, tx plan and rtw status. NCM to fu w/i 48 worki Sharon Reeves RN

Interview Documentation

Provider First Name	JOHNATHAN	Provider Last Name	KRAUT	Provider Spe
Contact First Name		Contact Last Name		Contact Role
Primary ICD Code		Primary ICD Description		
Comments				

Secondary ICD Code		Secondary ICD Description	
Comments			

ICD Code 3		ICD Code 3 Description	
Comments			

ICD Code 4		ICD Code 4 Description	
------------	--	------------------------	--

LINA-014

Comments

ICD Code 5
Comments

ICD Code 5 Description

Objective Findings

- ☒ Physical Exam Findings
- ☒ Test Results
- ☒ Provider Observations

Comments

Treatment Information

Medication (1)		Dosage (1)		Frequency (1)	
Medication (2)		Dosage (2)		Frequency (2)	
Medication (3)		Dosage (3)		Frequency (3)	
Medication (4)		Dosage (4)		Frequency (4)	
Medication (5)		Dosage (5)		Frequency (5)	

Current Treatment Plan

Treatment Frequency

Future Treatment Plan

- ☒ Copy to Med/Voc Folder
- ☒ Copy to Med/Voc Folder
- ☒ Copy to Med/Voc Folder

Date of Surgery

Type of Surgery

Date of Surgery

Type of Surgery

Date of Surgery

Type of Surgery

Comments

Last Office Visit

Next Office Visit

Functionality Job/Occ Requirements and RTW

Claimant Job/Occ Requirements and Expected Duration

LINA-015

Additional Information

Provider's
Estimated
RTW Date

☐ Copy to Claim File

Referral Information

First Name		Last Name	
Specialty		Provider Referral Date	
Number		Ext.	
Remarks			

First Name		Last Name	
Specialty		Provider Referral Date	
Number		Ext.	
Remarks			

First Name		Last Name	
Specialty		Provider Referral Date	
Number		Ext.	
Remarks			

Last Changed User

Sharon Reeves

Last Changed Date

06/02/20



Active Contents

Type	Due Date	Created By	Assigned To	Name
STD	04/29/2004	Charlene Crowder	LIPSCOMB, HESTAL	REDACTED

Status:

Completed

Assigned To:

Sharon Reeves

LINA-016

Task Contents Notes (0/0)

Task: Claimant Contact

Start Date: 05/03/2004

Due Date: 05/03/2004

Details

REDACTED

Name	HESTAL LIPSCOMB	JOB	0
Account Name	ELECTRONIC DATA SYSTEMS	Account #	SHD0985005
		Incurred Date	0
Claim Manager	Charlene Crowder	Incident #	1191446
		Claim Eff Dt-Status	0 P

Contact Information - Interview Documentation - Spouse Information

Contact Information

<input checked="" type="checkbox"/> First Phone Call	Result	Left Message - Answering Machine	Date	05/27/2004 03:09 PM	User ID	Sha
<input checked="" type="checkbox"/> Second Phone Call	Result	Left Message - Answering Machine	Date	06/01/2004 11:17 AM	User ID	Sha
<input type="checkbox"/> Generate Letter/Fax	Date		User ID			
<input type="checkbox"/> Incoming Call	Date		User ID			
<input type="checkbox"/> Mail Received	Date		User ID			

Contact Comments

05/27/2004 1509 CST tct ee 302.655.8973 lymm for cb. NCM to fu w/i 48 workin Sharon Reeves RN

06/01/2004 1117 CST tct ee above no. lymm for cb. If no response w/i 24 worki have CM send contact letter. Sharon Reeves RN

06/02/2004 No response from ee will have CM send contact letter to obtain medi Reeves RN

Interview Documentation

Primary Diagnosis/Symptoms/Co-Morbid Conditions

Treating Physicians/Treatment Frequency/Current Treatment Plan/Hospitalization

Functionality/Job Duties/Set Expectations

Spouse Information

First Name		MI		Last Name	
SSN		Date of Birth			
Is Spouse Employed?		If Employed			
Date of Birth of Youngest Dependent					

Other Income Benefits

Comments

Last Changed User

Sharon Reeves

Last Changed Date

06/02/2004

Active Contents

Type	Due Date	Created By	Assigned To	Name
STD	04/29/2004		Charlene Crowder	LIPSCOMB, HESTAL

REDACTED

Status: Completed Assigned To: Sharon Reeves

Cr

LINA-018

Acenza: task

Page 1 of 6

☒ Task
 ☐ Contents
 ☒ Notes (0/1)
Task: Intake

Start Date:

04/20/2004

Due Date:

Details

Requestor Name	TRACEY EADDY	Phone	(302)454-7622
Employee Name	HESTAL LIPSCOMB	Phone	(302)655-8973
Account Name	ELECTRONIC DATA SYSTEMS (EDS)	Claim Type	STD

[Requestor Information](#) -
 [Employee Information](#) -
 [Employer Information](#) -
 [Supervisor Information](#) -
 [Condition Information](#) -
 [Medical Information](#) -
 [Information f](#)

Requestor Information

Format	<input checked="" type="checkbox"/> After Hours <input type="checkbox"/> E-Mail <input type="checkbox"/> Fax <input type="checkbox"/> Mail <input checked="" type="checkbox"/> Telephonic <input type="checkbox"/> Web		
Received Date	04/30/2004		
Role	Employer		
First Name	TRACEY		
Last Name	EADDY		
Phone Number	Type	Other Phone	Number
			(302) 454-7622

Employee Information**REDACTED**

Employee ID Number	MZ8S22
Date of Birth	REDACTED
Prefix Name	
First Name	HESTAL
Middle Initial	
Last Name	LIPSCOMB
Suffix Name	
Home Address	Added
Address Line 1	3111 W. 2ND STREET
Address Line 2	1ST FLOOR
Zip Code	19805
City	WILMINGTON
State/Province	DELAWARE
Country	United States

Type	Number
Home	(302) 655-8973
Work	(302) 454-7622

E-Mail Address

Gender

☒ Female
 ☐ Male

LINA-019

Marital Status

☐ Married ☐ Partner ☒ Single ☐ Unknown ☐ Unreported ☐ Widow
English

Preferred Language

Employer Information

Account Name

ELECTRONIC DATA SYSTEMS
(EDS)

☐ WC/FROI Indicator

☒ FMLA Indicator

Work Location

Fed OK

Address Line 1

248 CHATMAN RD.

Address Line 2

STE 100

Zip Code

19702

City

NEWARK

State / Province

DELAWARE

Country

United States

Supervisor Information

First Name

TRACEY

Last Name

EADDY

Phone Number

(302) 454-7622

Ext.

E-Mail Address

TRACEY.EADDY@EDS.COM

Description of Job Duties

☒ Typing/Computer Work

☒ Sitting

☐ Standing

☐ Walking

☐ Supervise/Manage

☐ Stooping

☐ Crawling

☐ Operating Heavy Equipment

☐ Writing(manual)

☐ Repetitive Motion

☐ Phone

☐ Bending

☐ Driving

☐ Climbing

☐ Pushing

☐ Carrying

☐ Lifting

☐ Other

Occupation Category

05 - Office and Clerical

Job Title

MAIL ROOM CLERK

Date of Hire

07/29/2002

Last Day Worked

04/28/2004

First Day Missed From Work**

04/29/2004

Expected Time Out of Work

Expected RTW Date

Other Employment?

No

Applied for or Receiving

No

Other Benefits?

Condition Information

Condition

☒ Illness ☐ Injury ☐ Pregnancy

Diagnosis or Description of Medical Condition:

GRANDULURE TUMOR

LINA-020

Is Condition Related to Work Activities? No
 Claim Type STD

Illness/Injury Information

Date Accident Happened or Symptoms first Appeared 03/01/2004
 Past/Recurrent Condition? Yes
 Other Medical Conditions:

Did Condition Result in Death?

Time of Injury

Body Section

Side

Body Part

Nature of Injury

Cause of Incident

Place of Illness/Injury

State Accident Occured In

Describe What Happened:

☐ Auto ☐ Home ☒ Other

Place Description

Address Line 1

Address Line 2

City

State/Province

Country

United States

Witness Information

Were There Witnesses?

Medical Information

Hospital or Clinic? No

Surgery Information

Surgery Scheduled or Performed? Yes

Date of Surgery 04/29/2004

Type of Surgery

Provider Information

First Name JOHNATHAN

Last Name KRAUT

Address Line 1 501 W. 14TH ST.

Address Line 2

Zip Code 19801

City

LINA-021

State / Province WILMINGTON
 Country DELAWARE
 Phone Number United States
 E-mail Address (302) 428-6496 Ext.
 Provider Specialty
 Date of First Treatment
 Date of Most Recent Treatment 04/07/2004
 Date of Next Scheduled Treatment

Date Unable to Work
 According to Provider
 Primary ICD Code Description
 Secondary ICD Code Description
 ICD Code 3 Description
 ICD Code 4 Description
 ICD Code 5 Description

Information from Employer

Employment Status Active Employee

Job Characteristics
☒ Exempt or ☒ Non-Exempt
☒ Full-Time or ☒ Part-Time
☒ Management or ☒ Non-Management
☒ Supervisory or ☒ Non-Supervisory
☒ Union or ☒ Non-Union
☒ Salary or ☒ Hourly

Eligible for Overtime? Yes
 Receive Commissions No
☒ Eligible for Bonus?

Work Shift Information

Shift Schedule ☒ Standard ☐ Days Vary ☐ Times Vary
 Work Week ☒ Su ☒ M ☒ Tu ☒ W ☒ Th ☒ F ☐ Sa
 Start Time 8:00 AM
 End Time 5:00 PM
 Total Hours Worked Per Week 40
 Details
 Date of Last Change in Earnings 04/01/2004
 Compensation Amount/Frequency \$20,000.16 Annually
 Annual Salary: 20000.16 – Monthly: 1666.68 – Weekly: 384.62

Did employee receive a pay increase at last review?
 In the past 12 months, has the employee been out of work more than 5 consecutive days,

LINA-022

excluding holidays and vacation?

In the past 12 months, has the employee received any of the following?

- ☒ Attendance Warnings
☒ Performance Warnings
☒ Conduct Warnings

☐ Other

Hours Worked Last Day

First Day Missed From Work (ER)**

Has Employee Returned to Work

8
04/2
No

Insurance Information

Healthcare Insurance Provider Aetna

Life Insurance with Cigna?

STD Effective Date

STD Contribution

Did the Employee purchase a
Buy-Up Coverage for STD?

Employer-Calculated Blended
Contribution 0.00 %

☒ Requested Job Description From Employer

Incident Number 1191446

Comments:

Early Notice ID

000000000

CHC Eligibility Source

CHC Data Source

CHC Medical Product Type

CIGNA Behavioral Type

CHC Well Aware

Unknown


Last Changed User

Timothy Wilson

Last Changed Date

04/3

 Active Contents

Type	Due Date	Created By	Assigned To	Nan
 STD	04/29/2004		Charlene Crowder	LIPSCOMB, HESTAL REDACTED

Status: Completed Assigned To: Timothy Wilson

LINA-023

LINA-024

* * * COMM. I ION RESULT REPORT (MAY. 7. 2004. 1 54AM) * * *

P. 1

TRANSMITTED/STORED : MAY. 7. 2004 10:53AM
FILE MODE OPTION

FAX HEADER: CIGNA DALLAS

ADDRESS	RESULT	PAGE
913024286403--47687	OK	1/1

REASON FOR ERROR
E-1) HANG UP OR LINE FAIL
E-3) NO ANSWERE-2) BUSY
E-4) NO FACSIMILE CONNECTION**Facsimile Transmission Cover Sheet****CIGNA Group Insurance**
Life • Accident • Disability

Transmit to FAX number 302-428-6403	Date 05/07/04	Time (including this sheet):	Total number of pages 1
To	From		
Name Dr. Emily Jane Penman	Name Charlene Crowder		
Company	Department Fax: 1.800.325.7016		
Phone 302-428-4413	Phone (800) 352-0611, ext. 5686		
Address	Address D212 12225 Greenville Ave Suite 1000 Dallas, Texas 75243		

REDACTED

Patient: Hestel Lipscomb DOB:

We are currently evaluating a Short Term Disability claim for the above named patient. In order to make a determination on extending your patients disability benefits we need the following please:

What is the current diagnosis? What was the first date of treatment for current diagnosis?

What is the first day the doctor certified the patient disabled? Hospitalized/ dates:

What are the current limitations/restrictions that prevent or prevented the patient from working?

Please send copies of all current test results and office notes from April 2004 through the present.

What are the current treatment plan goals and when do you anticipate a full time return to work?

What is next office visit?

Please list medications and test to be done.

Thank you for your cooperation in this matter. Should you have any other further questions, please do not hesitate to contact me. To expedite the processing of the claim, we ask that you respond to our request via facsimile 1.800.325.7016.

Sincerely,
Charlene Crowder
Case Manager**CONFIDENTIALITY NOTICE:** If you have received this facsimile in error, please immediately notify the sender by telephone at the number above. The documents accompanying this facsimile transmission contain confidential information. This information is intended only for the use of the individual(s) or entity named above. Thank you for your compliance.

CIGNA Group Insurance products and services are provided exclusively by underwriting subsidiaries of CIGNA Corporation, including Life Insurance Company of North America, CIGNA Life Insurance Company of New York, and Connecticut General Life Insurance Company. "CIGNA" is used to refer to these subsidiaries and is a registered service mark.

[] Acknowledgment Requested

To Fax a reply, dial : (800) 325.7016

LINA-025

Facsimile Transmission Cover Sheet
CIGNA Group Insurance
 Life • Accident • Disability

Transmit to FAX number 302-428-6403	Date 05/07/04	Time (including this sheet) :	Total number of pages 1
To		From	
Name Dr. Emily Jane Penman		Name Charlene Crowder	
Company		Department	
Phone 302-428-4413		Fax: 1.800.325.7016	
Address		Phone (800) 352-0611, ext. 5686	
		Address D212 12225 Greenville Ave Suite 1000 Dallas, Texas 75243	

REDACTED

Patient: Hestel Lipscomb DOB:

We are currently evaluating a Short Term Disability claim for the above named patient. In order to make a determination on extending your patients disability benefits we need the following please:

What is the current diagnosis? What was the first date of treatment for current diagnosis?

What is the first day the doctor certified the patient disabled? Hospitalized/ dates: _____

What are the current limitations/restrictions that prevent or prevented the patient from working?

Please send copies of all current test results and office notes from April 2004 through the present.

What are the current treatment plan goals and when do you anticipate a full time return to work?

What is next office visit?

Please list medications and test to be done.

Thank you for your cooperation in this matter. Should you have any other further questions, please do not hesitate to contact me. To expedite the processing of the claim, we ask that you respond to our request via facsimile 1.800.325.7016.

Sincerely,
Charlene Crowder
Case Manager

LINA-026

CONFIDENTIALITY NOTICE: If you have received this facsimile in error, please immediately notify the sender by telephone at the number above. The documents accompanying this facsimile transmission contain confidential information. This information is intended only for the use of the individual(s) or entity named above. Thank you for your compliance.

CIGNA Group Insurance products and services are provided exclusively by underwriting subsidiaries of CIGNA Corporation, including Life Insurance Company of North America, CIGNA Life Insurance Company of New York, and Connecticut General Life Insurance Company. "CIGNA" is used to refer to these subsidiaries and is a registered service mark.

[] Acknowledgment Requested

To Fax a reply, dial : (800) 325.7016

Short Term Disability Proof of Loss

CIGNA Group Insurance
Life • Accident • Disability
Life Insurance Company of North America
Connecticut General Life Insurance Company
CIGNA Life Insurance Company of New York



FRAUD WARNING: Any Person who knowingly and with intent to defraud any insurance company or other person: (1) files an application for insurance or statement of claim containing any materially false information; or (2) conceals for the purposes of misleading, information concerning any material fact, commits a fraudulent insurance act. For residents of the following states, please see the reverse side of this form: California, Colorado, District of Columbia, Florida, Kentucky, Maryland, Minnesota, New Jersey, New York, Oregon, Pennsylvania, Tennessee, Texas, or Virginia.

EMPLOYEE INFORMATION			
Name of Employee (Last, First, Middle): LIPSCOMB, HESTAL	Date of Birth:	Incident #: 1191446	Sex: <input type="checkbox"/> Male <input checked="" type="checkbox"/> Female <input type="checkbox"/> Unknown
Address (Street, Apt): 3111 W. 2ND STREET, 1ST FLOOR		REDACTED	
City: WILMINGTON	State: DE	Zip Code: 19805	Telephone No.: (302) 655-8973
Please describe your condition: GRANDULURE TUMOR has an open incision & will go back to Dr. on Monday			

PLEASE COMPLETE SECTIONS A, B, OR C - AND THE REMAINDER OF THE APPLICATION			
A Is this an injury? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Unknown			
Date of Injury:	Time of Injury:	Is this work related? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	
Describe the cause of injury:			
B Is this an illness? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown			
Date of Illness: 03/01/2004	Is this work related? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Unknown		
Describe the cause of illness:			
C Is this an pregnancy? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Unknown			
Delivery/Due Date:	Delivery Method:	Were there complications? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	
Describe the complications:			
Are you currently losing time from work? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown		If yes, what specifically prevents you from working?	
Last Day Worked: 04/28/2004 # hours worked: 8.00	Date first unable to work: 04/29/2004	Date you plan to return to work:	
Have you had the same or similar condition in the past? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	If yes, when did it occur (dates)?	Please describe:	
Please list any states in which you may be liable for filing tax returns: DE			
LINA-027			
Are you receiving any other income or benefits? If so, please complete the following.			
Benefit Type	Gross Weekly Amount	Date Began	Paid thru Date

Dr. Emily Jane Perman (302) 420-1111 (302) 420-1111

**Integrated Disability Management
Disclosure Authorization for Disability
and Workers' Compensation**

Life Insurance Company of North America
Connecticut General Life Insurance Company
CIGNA Life Insurance Company of New York
ACE American Insurance Company
ESIS, Inc.

FRAUD WARNING

Any person who, knowingly and with intent to defraud any insurance company or other person: (1) files an application for insurance or statement of claim containing any materially false information; or (2) conceals for the purpose of misleading, information concerning any material fact thereto, commits a fraudulent insurance act. For residents of the following states, please see the reverse side of this form: *California, Colorado, District of Columbia, Florida, Maryland, New Jersey, New York, Pennsylvania, Oregon or Virginia.*

Claimant's Name (Please Print): _____

I AUTHORIZE: any doctor, physician, healer, health care practitioner, hospital, clinic, other medical facility, professional, or provider of health care, medically related facility or association, medical examiner, pharmacy, employee assistance plan, insurance company, health maintenance organization or similar entity to provide access to or to give the companies named below (Companies) or the Plan Administrator or their employees and authorized agents or authorized representatives, any medical and nonmedical information or records that they may have concerning my health condition, or health history, or regarding any advice, care or treatment provided to me. This information and/or records may include, but is not limited to: cause, treatment, diagnoses, prognoses, consultations, examinations, tests, prescriptions, or advice regarding my physical or mental condition, or other information concerning me. This may also include, but is not limited to, information concerning: mental illness, psychiatric, drug or alcohol use and any disability, and also HIV related testing, infection, illness, and AIDS (Acquired Immune Deficiency Syndrome), as well as communicable diseases and genetic testing. If my plan administrator sponsors both a disability plan underwritten or administered by Companies and a medical plan of any type written by another CIGNA company, the information and records described in this form may also be given to any CIGNA Company which administers such medical or disability benefits for the purpose of evaluating any claim that may be submitted by me or on my behalf for benefits, for evaluating return to employment opportunities, and for administering any feature described in the plan. This information may also be extracted for use in audits or for statistical purposes.

I AUTHORIZE: any financial institution, accountant, tax preparer, insurance company or reinsurer, consumer reporting agency, insurance support organization, Claimant's agent, employer, group policyholder, business associate, benefit plan administrator, family members, friends, neighbors or associates, governmental agency including the Social Security Administration or any other organization or person having knowledge of me to give the Companies or the Plan Administrator or their employees and authorized agents, or authorized representatives, any information or records that they have concerning me, my occupation, my activities, employee/employment records, earnings or finances, applications for insurance coverage, prior claim files and claim history, work history and work related activities.

I UNDERSTAND: the information obtained will be included as part of the proof of claim and will be used to determine eligibility for disability and/or workers' compensation benefits, any amounts payable, return to employment opportunities, and to administer any other feature described in the plan with respect to the Claimant. This authorization shall remain valid and apply to all records, information and events that occur over the duration of the claim, but not to exceed 24 months. A photocopy of this form is as valid as the original and I or my authorized representative may request one. I or my representative may revoke this authorization at any time as it applies to future disclosures by writing the Companies. The information obtained will not be disclosed to anyone EXCEPT: a) reinsuring companies; b) the Medical Information Bureau, Inc., which operates Health Claim Index (HCI); c) fraud or overinsurance detection bureaus; d) anyone performing business, medical or legal functions with respect to the claim or the plan, including any entity providing assistance to the Companies under its Social Security Assistance Program and employers involved in return to employment discussions; e) for audit or statistical purposes; f) as may be required or permitted by law; g) as I may further authorize. A valid authorization or court order for information does not waive other privacy rights.

If my medical information contains information regarding drug or alcohol abuse, I understand that my records may be protected under federal (42 CFR Part 2) and some state laws. To the extent permitted under law, I can ask the party that disclosed information to the Companies to permit me to inspect and copy the information it disclosed. I understand that I can refuse to sign this disclosure authorization; however, if I do so, Companies may deny my claim for benefits pursuant to the plan. The use and further disclosure of information disclosed hereunder may not be subject to the Health Insurance Portability and Accountability Act (HIPAA).

Signature of Claimant or

Claimant's Authorized Representative: _____ Date: _____

Relationship,

if other than Claimant: _____ Claimant's Social Security Number: _____

Companies: Life Insurance Company of North America
Connecticut General Life Insurance Company
CIGNA Life Insurance Company of New York
ACE American Insurance Company
ESIS, Inc.

LINA-028

**CIGNA Group Insurance Disability Management
Solutions**



**Frequently Asked Questions
For Claimants**

Intake Questions

What happens after I file my claim?

After you file your claim, your case manager may contact you by phone to discuss the claim process, or in some cases, contact you by letter. If your disability absence is planned for the future, you will receive a "future claim letter" acknowledging your anticipated disability and asking you to contact us on your last day of work before your disability begins. You will be asked to sign a release of information for your doctor (which you can download from our website www.CIGNA.com), so we can obtain your medical reports.

Your employer will be contacted for eligibility information and a description of your job requirements to help us determine if you are eligible for benefits and how long your absence may be. Our goal is to help you return to a productive work environment and to assist you in the process.

Who contacts my doctor? Do I need to call my doctor?

Depending on the type of disability claim, we may need medical information from your doctor. If so, you should contact your doctor's office and ask them to send us your medical information. During the first three to five business days after we receive your claim, your case manager will also attempt to reach your doctor to obtain medical information.

What will I receive in the mail from CIGNA Group Insurance, and when?

You should receive an acknowledgement packet with a copy of your claim form, a release of information and this FAQ in a week to ten (10) days. To expedite your claim, CIGNA Group Insurance asks that you make any corrections to your claim form and return it along with the signed release of information form, to your case manager. If you do not receive your claim form in 10 days, you should contact your case manager to obtain another copy.

How long will it take to make a decision about my claim?

Once we get the necessary information from your employer and your doctor, we will reach a decision on your claim as soon as possible, generally within 10 days for short-term disabilities and 25 days for long-term disabilities.

What will delay a decision on my claim?

A delay in receiving any of the following can delay our decision and consequently delay payment to you:

- Verification of your eligibility for benefits from your employer;
- A signed authorization to release information from you; or
- Medical information from your doctor

"CIGNA" and "CIGNA Group Insurance" are registered service marks and refer to various operating subsidiaries of CIGNA Corporation. Products and services are provided by these subsidiaries and not by CIGNA Corporation. These subsidiaries include Life Insurance Company of North America, CIGNA Life Insurance Company of New York, and Connecticut General Life Insurance Company.

CIGNA Group Insurance Disability Management Solutions



**Frequently Asked Questions
For Claimants**

Payment Questions

How much money will I get paid? How often will I get paid?

This is different for every employer's benefit plan. Disability benefits may be a percentage of your weekly or monthly income, or a set amount. Your case manager or Human Resources representative can tell you what benefits you are entitled to receive, and when your benefits start. Depending on your employer's benefit policy your checks may be issued on a weekly, bi-weekly, or monthly basis. Checks are generally issued at the end of each payment period.

For example, if your benefits are due to begin on July 15 and are paid on a weekly basis, you should receive your first check for the period of July 15 through July 21 on or around July 21. If your benefits are paid on a monthly basis, you should expect your first check for the period of July 15 through August 14 on or around August 14. Benefits will be issued in a similar manner for the duration of your claim. You can also check your employee benefits booklet or summary plan description to confirm your specific benefit amount, as well as any other income that would reduce your benefit amount.

How long will my benefits last?

It depends on your employer's benefit plan, on continuing evidence that your condition prohibits you from being able to work, and on evidence that you remain entitled to benefits. If your claim is approved, and if CIGNA Group Insurance issues your benefits, the approval letter will address the amount and duration of your benefits. If your employer issues your benefits, you'll be advised of the approval duration in the letter. However, you should also contact your local human resources department for the amount of your benefits.

Can I have direct deposit?

Direct deposit is available for fully insured long-term disability benefits as long as your bank has the capability to participate in direct deposit programs. It is not available for short-term disability benefits, or if your employer's long-term disability plan is administrative services only. If you wish to have your benefits directly deposited into your checking or savings account, you can contact your case manager and make this request. Once we receive your request, it may take 4 to 6 weeks to activate direct deposit. A form will be mailed to you for you to complete, and return to our office. Once received, your benefit payment method will be updated. If your employer issues benefits to you directly, then you would need to contact your local Human Resources representative for this option. In some cases, we may not be able to accommodate your request (i.e., if you are to return to work in a few days, this option may not be feasible).

Is my benefit taxable?

Your benefit or a portion of it may be taxable. If your employer pays the premiums for your disability benefits it may be taxable to you. If you pay the premiums on a post-tax basis it may not be taxed. If you and your employer share the cost of the premiums, the portion of the premium that is paid on a pre-tax basis may be taxable to you. Contact your Human Resources department and your tax advisor for more information about the tax effects of your specific benefit plan.

"CIGNA" and "CIGNA Group Insurance" are registered service marks and refer to various operating subsidiaries of CIGNA Corporation. Products and services are provided by these subsidiaries and not by CIGNA Corporation. These subsidiaries include Life Insurance Company of North America, CIGNA Life Insurance Company of New York, and Connecticut General Life Insurance Company.

Agreement to Reimburse Overpayment of Disability Benefits

EDS employees applying for Disability Benefits through CIGNA are required to sign the *Agreement to Reimburse Overpayment of Disability Benefits* below ("Agreement").

Failure to sign and return the Agreement to CIGNA within 15 days of the date on the enclosed letter will result in the immediate denial of all short-term disability (STD) benefits.

I agree to reimburse EDS for any overpayment of disability income benefits I receive under the EDS Short-Term Disability Policy ("STD Policy"). I agree that, among other circumstances, an overpayment will arise to the extent I received benefits from the STD Policy that are: (1) either later determined to be payable to me under a Workers' Compensation law, an Occupational Disease law, Social Security laws, another similar law; or (2) paid pending the determination of a claim for STD Policy benefits which is ultimately denied. I authorize EDS to deduct any overpayment from my wages or any other benefits or payments that I may be eligible to receive, to the extent permissible by law.

I understand that EDS is relying on my statements and agreements herein as a condition of providing me with benefits under the STD Policy. I further understand that failure to reimburse EDS for overpayment of STD Policy benefits may result in disciplinary action, up to and including termination of my employment.

My signature below indicates my acceptance of the terms of this Agreement.

Employee's printed name (first, middle, last)

Social Security Number

Employee's signature

Date

Sign and return by mail or fax within 15 days of the date on the enclosed letter

CIGNA Group Insurance
EDS Short-Term Disability Team
Routing 212
12225 Greenville Ave.
Suite 1000
Dallas, TX 75243
Fax: 860-731-3511

Cenza: Search

Page 1 of 4

File

File: EligibilityFile Information -Employee Information -Policy/Coverage Information -Enrollment Information - AR -Enrollment Information - FMLA -Enrollment Information - LTD -Enrollment Information - STD -Coverage Election Information - AR -Coverage Election Information - FMLA -Coverage Election Information - LTD -Coverage Election Information - STD -**Eligibility Information**File InformationCompany Name: ELECTRONIC DATA SYSTEMS
(EDS)

File Date: 05/04/2004

File User ID: GWU10017

Employee Information

Employee: HESTAL LIPSCOMB

Address Type: HOME ADDRESS

Address Line 1: 3111 W. 2ND STREET

Address Line 2: 1ST FLOOR

City/State/Zip/Zip-Ext: WILMINGTON, DE 19805

Address Type: WORK ADDRESS

Address Line 1: 5400 LEGACY DRIVE

Address Line 2:

City/State/Zip/Zip-Ext: PLANO, TX 75024 3105

Client Location Code: EDS01

SIGNA Location ID: 0000024765

SIGNA Work Structure ID: 0000005197

Home Phone:

Work Phone:

REDACTED

Employee#: 01071260

Date of Birth: **REDACTED**

Gender: FEMALE

Language: ENGLISH

Marital Status: SINGLE

Tax Filing State: DE

Date of Death:

Disability Indicator: N

Employee ID Type: SSN

Salary Mode: ANNUAL

Earnings Mode Code: ANNUAL

Earnings Amount: \$21,000.24

Work at Home Ind: N

Award Ind: N

Union Indicator: N

LINA-032

Account Number:

SRO ID:

Div/Suffix:

SRO Cov Eff Date: 01/01/1901

Enrollment Information - STD

Product: STD

Coverage Code: STD

Enrollment Effective Date: 01/01/2004

Enrollment Cancel Date:

Employee Paid Thru Date:

Account Number:

SRO ID:

SRO Div/Suffix:

SRO Cov Eff Date: 01/01/1901

Coverage Election Information - AR

Product: AR

Coverage Code: WCB

Benefit Description: AR (ABILITY RETURNS)

Provision Eff Date: 01/01/1901

Selected Benefit %: 0

Selected Benefit Count: 1

Selected Benefit Amount: 0

Contribution %: 0

Selected Effective Date: 01/01/2004

Selected End Date:

Tax Indicator: N

SML Coverage Code:

Coverage Election Information - FMLA

Product: FMLA

Coverage Code: FMLA

Benefit Description: FMLA-DISABILITY

Provision Eff Date: 01/01/1901

Selected Benefit %: 0

Selected Benefit Count: 1

Selected Benefit Amount: 0

Contribution %: 0

Selected Effective Date: 01/01/2004

Selected End Date:

Post Tax Indicator: N

SRO/SML Coverage Code:

Coverage Election Information - LTD

Product: LTD

Coverage Code: LTD

Benefit Description: LTD CORE

Provision Eff Date: 01/01/1901

Selected Benefit %: 7

Selected Benefit Count: 1

Selected Benefit Amount: 0

Contribution %: 0

Selected Effective Date: 01/01/2004

Selected End Date:

LINA-033

enza: Task

Page 1 of 6

Task

Contents

Notes (0/1)

Task: Intake

Start Date:

04/20/2004

Due Date:

05/03/2004

Details

Requestor Name TRACEY EADDY
 Employee Name HESTAL LIPSCOMB
 Account Name ELECTRONIC DATA SYSTEMS (EDS)
 Phone (302)454-7622
 Phone (302)655-8973
 Claim Type STD
 Incident #
 SS#

Requestor Information - Employee Information - Employer Information
Supervisor Information - Condition Information - Medical Information - Information from Employer

Requestor Information

Format

After Hours

E-Mail

Fax

Mail

Telephonic

Web

Received Date

04/30/2004

Role

Employer

First Name

TRACEY

Last Name

EADDY

Phone Number

Type Other Phone

Number (302) 454-7622

Ext.

Employee Information

SSN

S - Social Security Number

MZ8S22

Employee ID Number

Date of Birth

Prefix Name

First Name

Middle Initial

Last Name

Suffix Name

Home Address

Address Line 1

Address Line 2

Zip Code

City

State/Province

Country

REDACTED

Age 40

HESTAL

LIPSCOMB

Added

3111 W. 2ND STREET

1ST FLOOR

19805

WILMINGTON

DELAWARE

United States

REDACTED

Phone Number 1

Phone Number 2

Phone Number 3

Phone Number 4

Mail Address

Gender

Type

Home

Number

(302) 655-8973

Ext.

Work

(302) 454-7622

Female Male

LINA-034

Is Condition Related to Work Activities? No
 Claim Type STD

Illness/Injury Information

Date Accident Happened or Symptoms first Appeared 03/01/2004
 Past/Recurrent Condition? Yes
 Other Medical Conditions:

Did Condition Result in Death?
 Time of Injury
 Body Section
 Side
 Body Part
 Nature of Injury
 Cause of Incident
 Place of Illness/Injury ☐ Auto ☐ Home ☒ Other
 State Accident Occured In
 Describe What Happened:

Place Description
 Address Line 1
 Address Line 2
 City
 State/Province
 Country United States

Witness Information

Were There Witnesses?

Medical Information

Hospital or Clinic? No

Surgery Information

Surgery Scheduled or Performed? Yes
 Date of Surgery 04/29/2004
 Type of Surgery

Provider Information

First Name JOHNATHAN
 Last Name KRAUT
 Address Line 1 501 W. 14TH ST.
 Address Line 2
 Zip Code 19801
 City

LINA-035

excluding holidays and vacation?

In the past 12 months, has the employee received any of the following?

- ☒ Attendance Warnings
☒ Performance Warnings
☒ Conduct Warnings

☐ Other

Hours Worked Last Day

First Day Missed From Work (ER)**

Has Employee Returned to Work

8
04/29/2004
No

Insurance Information

Healthcare Insurance Provider Aetna
Life Insurance with Cigna?
STD Effective Date
STD Contribution
Did the Employee purchase a Buy-Up Coverage for STD?
Employer-Calculated Blended Contribution 0.00 %

☒ Requested Job Description From Employer

Incident Number 1191446

Comments:

Early Notice ID 000000000
CHC Eligibility Source
CHC Data Source
CHC Medical Product Type
CIGNA Behavioral Type
CHC Well Aware Unknown

Last Changed User Timothy Wilson Last Changed Date 04/30/2004 08:26 AM

☒ Active Contents

Type	Due Date	Created By	Assigned To	Name
STD	04/29/2004		Charlene Crowder	LIPSCOMB, HESTAL REDACTED

Status: Completed Assigned To: Timothy Wilson

Created

LINA-036